



Creating peace of mind through honest and committed management.

*[Provisional Translation Only]*

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*Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.*

November 15, 2012

REIT Issuer

**Ichigo Real Estate Investment Corporation (8975)**

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Asset Management Company

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### **Completion of Portfolio Asset Sale**

Ichigo Real Estate Investment Corporation completed the sale of the COI Niigata Building today, as announced in the “Sale of Portfolio Asset” on September 28, 2012.

Sales Overview

Property Name	COI Niigata Building
Asset	Real Estate
Sale Price	630,000,000 yen (excluding Fixed Asset Tax, City Planning Tax, Consumption Tax, etc.)
Contract Date	September 28, 2012
Settlement Date	November 15, 2012

(Note) For details of the sale, please refer to the “Sale of Portfolio Asset” released on September 28, 2012.

Website of Ichigo REIT: [www.ichigo-reit.co.jp/english](http://www.ichigo-reit.co.jp/english)