



Creating peace of mind through honest and committed management.

[Provisional Translation Only]

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REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

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Notice of Determination of Interest Rate on Existing Loan

Ichigo Real Estate Investment Corporation (“Ichigo REIT”) hereby announces that the interest rate for the following existing loan has been determined per the below.

Loan	Bank	Outstanding Balance as of end of October 2012 (thousand yen)	Interest Rate (p.a.)	Reference
Term Loan 1	Sumitomo Mitsui Banking Corporation, Mizuho Trust & Banking Co., Ltd., Aozora Bank, Ltd., Shinsei Bank, Limited Resona Bank, Limited.	5,054,250	1.42833% (Oct. 31, 2012 – Jan. 30, 2013)	“SMBC and Mizuho Trust-Led Refinancing and Repayment of Existing Loans” released on May 7, 2012

Website of Ichigo REIT: www.ichigo-reit.co.jp/english