



Creating peace of mind through honest and committed management.

[Provisional Translation Only]

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Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.

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REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

1-1-1, Uchisaiwaicho, Chiyoda-ku, Tokyo

Representative: Yoshihiro Takatsuka, Executive Director

Asset Management Company

Ichigo Real Estate Investment Advisors Co., Ltd.

Representative: Wataru Orii, President & Representative Statutory Executive Officer

Inquiries: Minoru Ishihara, Executive Vice President & Statutory Executive Officer

Tel: 03-3502-4891

Notice of Determination of Interest Rate on Existing Loan

Ichigo Real Estate Investment Corporation (“Ichigo REIT”) hereby announces that the interest rate for the following existing loan has been fixed per the below.

Loan	Bank	Outstanding Balance as of end of Sep 2012 (thousand yen)	Interest Rate (p.a.)	Reference
GE Japan Loan V	GE Japan Corporation	28,460,000	2.49157% (Sep. 29, 2012 – Dec. 28, 2012)	“Notice on Borrowing of Funds and Repayments of Existing Loan” released on November 26, 2010 by the pre-merger Ichigo Real Estate Investment Corporation (8983)

Website of Ichigo REIT: www.ichigo-reit.co.jp/english