



Creating peace of mind through honest and committed management.

[Provisional Translation Only]

This English translation of the original Japanese document is provided solely for information purposes.

Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.

January 19, 2015

REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

1-1-1, Uchisaiwaicho, Chiyoda-ku, Tokyo

Representative: Yoshihiro Takatsuka, Executive Director

Asset Management Company

Ichigo Real Estate Investment Advisors Co., Ltd.

Representative: Wataru Orii, President & Representative Statutory Executive Officer

Inquiries: Minoru Ishihara, Executive Vice President & Statutory Executive Officer

Tel: 03-3502-4891

**Partial Amendment to the Release
“Ichigo REIT October 2014 Fiscal Period Corporate Presentation”**

Ichigo Real Estate Investment Corporation has amended the December 18, 2014 release “Ichigo REIT October 2014 Fiscal Period Corporate Presentation” as underlined below:

P18 “Strategic Restructuring: Asset Sales”

“Appraisal Value (million yen)” of ForeCity Toyosu (R-17)

(Before Amendment) 1,770

(After Amendment) 1,700

(Note) An amended full corporate presentation has been uploaded on Ichigo REIT’s website.

Website of Ichigo REIT: www.ichigo-reit.co.jp/english