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*[Provisional Translation Only]*

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REIT Issuer

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**Ichigo Real Estate Investment Corporation (8975)**

1-1-1, Uchisaiwaicho, Chiyoda-ku, Tokyo

Representative: Yoshihiro Takatsuka, Executive Director

Asset Management Company

**Ichigo Real Estate Investment Advisors Co., Ltd.**

Representative: Wataru Orii, President & Representative Statutory Executive Officer

Inquiries: Minoru Ishihara, Executive Vice President & Statutory Executive Officer

Tel: 03-3502-4891

**Completion of Acquisition of Portfolio Asset  
(Additional Section of Ichigo Mirai-Shinkin Building)**

Ichigo Real Estate Investment Corporation (“Ichigo REIT”) has completed the acquisition of the following asset, as announced in the release “Acquisition of Portfolio Asset (Additional Section of Ichigo Mirai-Shinkin Building)” on June 10, 2014.

Asset Name	Ichigo Mirai-Shinkin Building (additional section)
Asset	Real estate
Acquisition Price	58,000,000 yen (excluding expenses incidental to the acquisition, property tax, city planning tax, and consumption tax)
Contract Date	June 10, 2014
Closing Date	July 31, 2014

For details of the acquisition, please refer to the release “Acquisition of Portfolio Asset (Additional Section of Ichigo Mirai-Shinkin Building)” on June 10, 2014. As a result of new construction, the building area, building ownership ratio, and land ownership ratio of this newly acquired section are now 371.95 m<sup>2</sup>, 7.03%, and 7.21%, respectively. Ichigo REIT’s building ownership ratio and land ownership ratio after the acquisition thus become 90.42% and 90.18%, respectively.

Website of Ichigo REIT: [www.ichigo-reit.co.jp/english](http://www.ichigo-reit.co.jp/english)