



Creating peace of mind through honest and committed management.

[Provisional Translation Only]

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April 30, 2014

REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

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Asset Management Company

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Completion of Portfolio Asset Sale

Ichigo Real Estate Investment Corporation today completed the sale of the COI Shinbashi Building, as announced in “Asset Acquisitions and Sale” on November 15, 2013.

Sales Overview

Property Name	COI Shinbashi Building
Asset	Trust Beneficiary Interest
Sale Price	6,151,000,000 yen (excluding Fixed Asset Tax, City Planning Tax, Consumption Tax, etc.)
Contract Date	November 15, 2013
Settlement Date	April 30, 2014

(Note) For details of the sale, please refer to the “Asset Acquisitions and Sale” release on November 15, 2013. Please note that the buyer has changed from a domestic company to a special purpose company established by that domestic company.

Website of Ichigo REIT: www.ichigo-reit.co.jp/english