



Creating peace of mind through honest and committed management.

*[Provisional Translation Only]*

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*Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.*

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REIT Issuer

**Ichigo Real Estate Investment Corporation (8975)**

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Asset Management Company

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**Determination of Interest Rate on Existing Loan**

Ichigo Real Estate Investment Corporation has fixed the interest rate for the following existing loan:

Loan	Bank	Outstanding Balance as of today	Interest Rate (p.a.)	Reference
GE Japan Loan	GE Japan Corporation	12,500 Million Yen	2.43786% [Effective Period] March 26, 2014 – June 25, 2014	“Notice of Completion of Comprehensive Refinancing” released on January 29, 2013  <a href="http://www.ichigo-reit.co.jp/module/newsPdfReit/163/IchigoREIT_20130129_Refinance_EN.pdf">www.ichigo-reit.co.jp/module/newsPdfReit/163/IchigoREIT_20130129_Refinance_EN.pdf</a>

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