



Creating peace of mind through honest and committed management.

*[Provisional Translation Only]*

*This English translation of the original Japanese document is provided solely for information purposes.*

*Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.*

December 26, 2013

REIT Issuer

**Ichigo Real Estate Investment Corporation (8975)**

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Asset Management Company

**Ichigo Real Estate Investment Advisors Co., Ltd.**

Representative: Wataru Orii, President & Representative Statutory Executive Officer

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**Determination of Interest Rate on Existing Loan**

Ichigo Real Estate Investment Corporation has fixed the interest rate for the following existing loan:

Loan	Bank	Outstanding Balance as of today	Interest Rate (p.a.)	Reference
Resona Bank Loan	Resona Bank, Limited.	2,000 Million Yen	1.72091% [Effective Period] December 31, 2013 – March 31, 2014	“Notice of Borrowing of Funds and Repayment of Existing Loan” released on June 27, 2011 by the pre-merger Ichigo Real Estate Investment Corporation (8983) <a href="http://www.ichigo-reit.co.jp/english/oldsite/reit/cms/whats/20110627_144211W9DU.pdf">http://www.ichigo-reit.co.jp/english/oldsite/reit/cms/whats/20110627_144211W9DU.pdf</a>

Website of Ichigo REIT: [www.ichigo-reit.co.jp/english](http://www.ichigo-reit.co.jp/english)