



Creating peace of mind through honest and committed management.

[Provisional Translation Only]

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Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.

May 29, 2013

REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

1-1-1, Uchisaiwaicho, Chiyoda-ku, Tokyo

Representative: Yoshihiro Takatsuka, Executive Director

Asset Management Company

Ichigo Real Estate Investment Advisors Co., Ltd.

Representative: Wataru Orii, President & Representative Statutory Executive Officer

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Interest Rate on Existing Loan

Ichigo Real Estate Investment Corporation has fixed the interest rate for the following loan:

Loan	Bank	Outstanding Balance as of May 2013 End	Interest Rate (p.a.)	Reference
Kagawa Bank Loan	The Kagawa Bank, Ltd.	1,386 million Yen	1.42833% [Effective Period] June 1, 2013 – November 29, 2013	“Notice of Changes in Terms of Existing Loans,” released November 28, 2012

Website of Ichigo REIT: www.ichigo-reit.co.jp/english