



Creating peace of mind through honest and committed management.

[Provisional Translation Only]

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REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

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Notice of Determination of Interest Rate on Existing Loan

Ichigo Real Estate Investment Corporation hereby announces that the interest rate for the following existing loan has been fixed per the below:

Loan	Bank	Outstanding Balance as of End of January 2013	Interest Rate (p.a.)	Reference
SMBC & Mizuho Trust Bank Syndicate Loan (Term Loan 1)	Sumitomo Mitsui Banking Corporation Mizuho Trust & Banking Co., Ltd. Aozora Bank, Ltd. Shinsei Bank, Limited Resona Bank, Limited.	5,047 million yen	1.39417% [Effective Period] January 31, 2013 – April 29, 2013	“SMBC and Mizuho Trust-Led Refinancing and Repayment of Existing Loans,” released on May 7, 2012

Website of Ichigo REIT: www.ichigo-reit.co.jp/english