



Creating peace of mind through honest and committed management.

*[Provisional Translation Only]*

*This English translation of the original Japanese document is provided solely for information purposes.*

*Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.*

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REIT Issuer

**Ichigo Real Estate Investment Corporation (8975)**

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**Notice of Determination of Interest Rate on Existing Loan**

Ichigo Real Estate Investment Corporation (“Ichigo REIT”) hereby announces that the interest rate for the following existing loan has been fixed per the below.

Loan	Bank	Outstanding Balance as of end of Dec 2012	Interest Rate (p.a.)	Reference
GE Japan Loan V	GE Japan Corporation	28,460 million yen	2.47714% (Dec. 29, 2012 – Mar. 29, 2013)	“Notice on Borrowing of Funds and Repayments of Existing Loan” released on November 26, 2010 by the pre-merger Ichigo Real Estate Investment Corporation (8983)

Website of Ichigo REIT: [www.ichigo-reit.co.jp/english](http://www.ichigo-reit.co.jp/english)