



Creating peace of mind through honest and committed management.

[Provisional Translation Only]

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REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

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Asset Management Company

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Representative: Wataru Orii, President & Representative Statutory Executive Officer

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Notice of Determination of Interest Rate on Existing Loan

Ichigo Real Estate Investment Corporation (“Ichigo REIT”) hereby announces that the interest rate for the following existing loan has been fixed per the below.

Loan	Bank	Outstanding Balance as of end of Dec 2012	Interest Rate (p.a.)	Reference
Resona Bank Loan	Resona Bank, Limited.	2,000 million yen	1.80917% (Dec. 29, 2012 – Mar. 29, 2013)	“Notice of Borrowing of Funds and Repayment of Existing Loan” released on June 27, 2011 by the pre-merger Ichigo Real Estate Investment Corporation (8983)

Website of Ichigo REIT: www.ichigo-reit.co.jp/english