

[Provisional Translation Only]

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Issuer

Ichigo Office REIT Investment Corporation ("Ichigo Office," 8975)

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Shelf Registration for Investment Corporation Bond Issuance

Ichigo Office today filed a shelf registration statement for the issuance of investment corporation bonds.

Shelf Registration Details

Issuance Amount JPY 50 billion

Registered Securities Long-term investment corporation bonds

Filing Date May 28, 2021

Issuance Period June 6, 2021 – June 5, 2023 (2 years)

Use of Proceeds Acquisitions of real estate assets as defined in Article

2, Clause 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including amendments thereafter), loan repayments,

redemptions of investment corporation bonds

(including short-term investment corporation bonds), tenant security deposit repayments, repair expenses,

and working capital