

[Provisional Translation Only]

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May 28, 2019

Issuer

Ichigo Office REIT Investment Corporation ("Ichigo Office," 8975)

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Asset Management Company

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Shelf Registration for Bond Issuance

Ichigo Office today filed a shelf registration statement for the issuance of investment corporation bonds.

Shelf Registration Details

Issuance Amount JPY 50 billion

Registered Securities Long-term investment corporation bonds

Filing Date May 28, 2019

Issuance Period From June 6, 2019 to June 5, 2021 (two years)
Use of Proceeds Acquisitions of real estate assets as defined in

Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including amendments thereafter), loan repayments, redemptions of investment corporation bonds (including short-term investment corporation bonds), tenant security deposit repayments, repair

expenses, and working capital.