



Building a richer future together

*[Provisional Translation Only]*

*This English translation of the original Japanese document is provided solely for information purposes.*

*Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.*

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REIT Issuer

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**Partial Amendment to the Release “Acquisition of Five Office Assets”**

Ichigo Office REIT Investment Corporation has amended the April 8, 2016 release “Acquisition of Five Office Assets” as underlined below.

P17 (III. Asset Acquisition Overview)

Footnote 2 regarding Asset Overview of Ichigo Hakata Building

(Before Amendment)

The NOI calculated using the NOI employed in the direct capitalization valuation method from the appraisal report divided by the Acquisition Price is 6.1%.

(After Amendment)

The NOI calculated using the NOI employed in the direct capitalization valuation method from the appraisal report divided by the Acquisition Price is 6.0%.

(Note) An amended version of the release “Acquisition of Five Office Assets” has been uploaded on Ichigo Office REIT’s website.