



Creating peace of mind through honest and committed management



[Provisional Translation Only]

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For Immediate Release

REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

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Asset Management Company

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Notice of Determination of Interest Rate on Existing Loan

Ichigo Real Estate Investment Corporation (“Ichigo REIT”) hereby announces that the interest rate for the following existing loan have been determined, per the below.

1. Resona Bank Loan (Outstanding balance: JPY 2 billion)

Interest rate: 1.83643% p.a.

(Note 1) The interest rate will be applied to the period from December 31, 2011 to March 30, 2012.

(Note 2) For details of the loan, please refer to “Notice of Borrowing of Funds and Repayment of Existing Loan” released on June 27, 2011 by the pre-merger Ichigo Real Estate Investment Corporation (8983).

This document is being distributed today to the Kabuto Club (the press club of the TSE) as well as to the press club for the Ministry of Land, Infrastructure, Transport, and Tourism and the press club for specialty construction newspapers at the Ministry of Land, Infrastructure, Transport, and Tourism.

Website of Ichigo REIT: www.ichigo-reit.co.jp/eng